Fitting Registration Guidelines January 2023



Boilers and Pressure Vessels Safety

Technical Standards & Safety Authority 345 Carlingview Drive Toronto, Ontario Canada M9W 6N9 www.tssa.org

<u>GUIDELINES FOR THE REGISTRATION</u> OF NON-NUCLEAR FITTINGS IN THE PROVINCE OF ONTARIO

1. Preamble:

The following notes set out the requirements for the registration and manufacture of non-nuclear fittings in compliance with the Technical Standards and Safety Act, 2000, (Act), Regulations for Boilers and Pressure Vessels (Regulations), Code Adoption Document and CSA Standard B51-19. This document is intended to explain these requirements and is not meant to serve as a substitute for the governing documents themselves.

1.1 Fittings used in pressure retaining systems designed for a pressure greater than 15 psi shall be registered. [Reference to the Regulations and Code Adoption Document must be made for other applicable exemptions.]

2. **Registration Procedure:**

2.1 All Fittings* shall be registered in the name of the Manufacturer** only.

***FITTING**

The term Fitting as used in this document pertains to an item categorized under Appendix "A".

****MANUFACTURER**

Manufacturer is the company or person that manufactures the complete or part of the fitting. Manufacturers complete the product and is responsible for the end product. Fitting design registration shall be in the name of the organization taking responsibility for the product. Such registration may be in the name of an organization other than the manufacturer. The organization responsible shall provide a statutory declaration form and evidence of a valid quality control program acceptable to the regulatory authority in the province where the registration is sought. The manufacturer(s) shall be identified, and proof of their quality control program(s) shall also be provided.

- 2.2 The Manufacturer shall submit a Notarized Statutory Declaration (see attached form) electronically.
- 2.3 The manufacturer shall submit a cover letter with the Fitting registration application (see Appendix F)

- 2.4 The manufacturer shall submit a scope of registration with the fitting registration application (see example in Appendix G)
- 2.5 Each category of fittings shall be initially registered separately with the regulatory authority in the province of manufacture or installation. Fittings manufactured outside Canada shall be registered initially in the province where they are intended to be used first. (as per 4.2.2). (See Appendix "B", Explanatory Note #1).
- 2.6 The Statutory Declaration must be accompanied by a copy of the certificate of registration/authorization or correspondence from an organization identified in paragraph 3.2 showing acceptance of the manufacturer's quality system.
- 2.7. Subsequent to the initial registration with one regulatory authority, the registration may be accepted by the province of Ontario provided an accepted copy of the Statutory Declaration together with a copy of the registration documents are submitted to the Boilers and Pressure Vessels Safety program of TSSA.
- 2.9 Technical information required:
 - 1) Standard Fittings (For Mechanical Pipe Couplings, see Appendix "B", Explanatory Note #2)
 - Designation of the Applicable Standard
 - Material Specifications
 - Dimensions
 - Pressure Temperature Ratings
 - 2) Non-Standard Fittings (for Flexible Hose Assemblies, see Appendix "E")
 - Design Code or Standard
 - Material Specifications
 - Maximum Allowable Working Pressure and Temperature
 - Overall dimensions and the detailed dimensions of all the pressure parts
 - Detailed calculations or copy of the proof test report witnessed by an authorized third-party inspector. (See Appendix "D" and "Accredited Inspection Agencies" list attached)
 - **Note:** If the material specification is other than ASME or ASTM, the registrant is required to submit the material specification details including mechanical properties and a statement indicating the nearest ASME or ASTM equivalent.
 - 3) Category G-safety valves, relief valves, safety relief valves and rupture discs
 - Rating sheets certified by a testing laboratory holding an ASME Certificate of Acceptance for capacity certification of pressure relief devices
 - PRVs used in CSA B149 series propane service shall be designed, constructed, marked, and listed to ANSI/UL 132. UL listed PRVs may also be certified to ASME.

3. Quality System/Program Requirements:

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3.1 The manufacturer shall fabricate the fittings under a quality system as provided by the requirements of CSA B51: ISO 9000 series, CSA/CAN3 Z299 series (minimum level 3), or CSA B51, Annex "F" (see Appendix "C"). Category "G", primary overpressure protection services must hold a valid

certificate of authorization from ASME.

Other acceptable quality system standards are as follows:

- 1) Category "F": Certified by Underwriter Laboratories
- 2) Category "G": ASME "UV", "V", or "HV" code symbol stamp holders
- 3) Category "H": ASME "U" or "UM" code symbol stamp holders
- 3.2 The Manufacturer's quality system shall be audited and accepted by one of the following organizations (see "Accredited Inspection Agencies" list):
 - A) Canadian Provincial or Territorial Boiler and Pressure Vessel Jurisdictions
 - B) US State Boiler and Pressure Vessel Jurisdictions in the US
 - C) US Boiler and Pressure Vessel Insurers in the US
 - D) ISO 9000 Registrars performing audits to ISO 9000 system standards with the following documentation:
 - Valid quality system certificate issued to the manufacturer for the manufacture of products including those applied for in the registration application;
 - Valid certificate for the registrar identifying accreditation as an ISO 9000 registrar by a national accreditation body that is internationally recognized with a scope of accreditation which would include manufacturers of pressure fittings.
 - F) Inspection agencies accredited by ASME outside Canada
 - G) Accredited inspection agencies (see "Accredited Inspection Agencies" list)

4. Marking:

Each fitting shall be marked in accordance with the provisions of CSA B51. The Canadian Registration Number (CRN) shall be identified whenever physically possible.

APPENDIX "A"

CATEGORIES OF FITTINGS

(Regardless of sizes, materials, end connections, ratings, schedules and methods of fabrication of "A" - "G" inclusive)

Category	Type of Fitting
A	Piping fittings: including couplings, tees, elbows, wyes, plugs, unions, pipe caps and reducers.
В	Flanges: all flanges.
С	Valves: all line valves.
D	Expansion joints, flexible connections, and hose assemblies: all types.
Ε	Strainers, filters, separators and steam traps.
F	Measuring devices and indicating devices, including pressure gauges, level gauges, sight glasses, level or pressure transmitters
G	Certified capacity-rated pressure relief devices acceptable as primary overpressure protection on boilers, pressure vessels, pressure piping and fusible plugs
Н	Pressure-retaining components that do not fall into one of the above categories.

Note:

1) These categories do not take into account size, materials, end connections, ratings, schedules, and methods of fabrication.

- 2) Category "H" may include:
- a) an assembly of components (including piping components), provided that the diameter of any component does not exceed 152 mm (6 in) and the total volume of the assembly does not exceed 42.5 L (1.5 ft3). Such an assembly is considered a single Category H fitting for the purposes of fitting registration; and
- b) condenser coils and evaporator coils as defined in CSA B52 and air heater coils, provided that the diameter of any component does not exceed 152 mm (6 in)

APPENDIX "B"

EXPLANATORY NOTE #1: THE REGISTRATION OF CATALOGUES CONTAINING MORE THAN ONE CATEGORY OF FITTINGS.

Some manufacturer's catalogues contain several fitting categories (e.g. flanges, valves and pipe fittings). The following will set out to explain the registration of such catalogues:

- 1) Each fitting category shall be registered separately.
- 2) For each category, a Statutory Declaration shall be submitted electronically, the Statutory Declaration will have to be notarized.
- 3) The CRN issued to each category of fitting will have the same number but will identify its own category:

Example

Pipe Fitting	0A0675.5
Flanges	0B0675.5
Valves	0C0675.5

4) The registrant will be invoiced for each CRN issued.

EXPLANATORY NOTE #2: THE REGISTRATION OF MECHANICAL PIPE COUPLINGS

INTRODUCTION

Couplings for grooved and shouldered end pipes and plain end type couplings are not covered in the ASME or ANSI Codes in terms of a listed standard nor are they covered in detail with regard to design. However, these types of connections are allowed under the category of Proprietary Pipe Joints and may be used subject to certain pressure, temperature and service limitations. These couplings are covered by recognized standards such as CSA Standard B242-M1980 "Groove and Shoulder Type Mechanical Pipe Couplings" and ANSI/AWWA C606-81 "AWWA Standard for Grooved and Shouldered Type Joints".

ASME SECTION I - POWER BOILERS

Mechanical Pipe Couplings shall not be used on piping falling within the jurisdiction of this Code. On piping used in conjunction with these boilers but coming under the jurisdiction of ANSI B31.1, Power Piping, Mechanical Pipe Couplings may be used provided the liquid temperature does not exceed 250 F. Mechanical Pipe Couplings shall not be used on steam.

ASME SECTION IV - HEATING BOILERS

Mechanical Pipe Couplings may be used on external piping which can be considered to fall within the jurisdiction of the ANSI Power Piping Codes. Mechanical Pipe Couplings shall not be used on Steam services.

ASME SECTION VIII - PRESSURE VESSELS

Mechanical Pipe Couplings shall not be used as a closure device, that is a device intended to provide access to a pressure vessel, however, Mechanical Pipe Couplings may be used to connect external piping to the vessel.

APPENDIX "B" Continued

ANSI B31.1 - POWER PIPING

Use of Mechanical Piping Couplings is limited to a temperature range of -20° F to $_{0}350^{\circ}$ F. Mechanical Pipe Couplings shall not be used on steam service nor on hot liquid service above 250 F. The use of Malleable Iron products is limited to a maximum working pressure of 350 psi.

Mechanical Pipe Couplings may be fabricated from Carbon Steel, Stainless Steel or Aluminum. This is acceptable provided these couplings meet the design and fabrication requirements of the Code and are used subject to the pressure and service limitations of Chapter III - Materials.

Mechanical Pipe Couplings shall not be used in toxic services nor on systems containing explosive or flammable fluids.

ANSI B31.3 CHEMICAL PLANT AND PETROLEUM REFINERY PIPING

Mechanical Pipe Couplings are limited to a temperature range of $_{0}$ -20^oF to 350^oF. Mechanical Pipe Couplings shall not be used in steam or hot liquid service above 250 F.

Mechanical Pipe Couplings shall not be used in flammable, toxic, or lethal services.

In addition, Malleable Iron and Ductile Iron products shall not be used at temperatures below -20° F nor shall Malleable Iron products be used in flammable fluid services at temperatures above 300° F nor at gauge pressures above 400 psi.

ANSI B31.5 - REFRIGERATION PIPING

Mechanical Pipe Couplings are limited to a temperature range of -20° F to 300° F.

Mechanical Pipe Couplings made of Nodular Iron are limited to a maximum working pressure of 1,000 psi.

Couplings made of Malleable Iron shall not be used on flammable, toxic or lethal fluid services and products mad e of Malleable Iron shall not be used in Hydrocarbon or other flammable services at temperatures above 300°F nor at pressures above 300 psi.

APPENDIX "C"

QUALITY CONTROL PROGRAM REQUIREMENTS FOR FITTING MANUFACTURERS

F.1. General

The manufacturer shall have and maintain a quality program which will establish that all requirements of this standard and referenced standards will be met. The program the manufacturer uses must be one suitable for their own circumstances and reflect the complexity of the products produced. A written description of the program shall be available which addresses as a minimum the requirements of Clauses F.2 to F.10.

F.2. Authority and Responsibility

The authority and responsibility of those in charge of the quality program shall be clearly established. Persons performing quality functions shall have sufficient and well-defined responsibility, the authority and organizational freedom to identify and correct quality problems.

F.3. Organization

An organization chart showing the relationship between management, engineering, purchasing, manufacturing, inspection, and quality control is required.

F.4. Drawing, Design Calculations, and Specification Control

Measures shall be established to ensure that fittings produced are in accordance with the required drawing specifications.

F.5. Material Control

Measures shall be established to ensure that only proper and certified material is used.

F.6. Welding

Measures shall be established to ensure that any welding utilized in the production or repair of fittings conforms to the requirements of Section IX of the ASME Boiler and Pressure Vessel Code and the referenced standards.

F.7. Heat Treatment

Measures shall be established to ensure that any heat treatment meets the requirement of the material specifications and the referenced standards.

F.8. Calibration of Measurement and Test Equipment

Measures shall be established for the calibration of examination, measuring, and test equipment used in production.

F.9. Examination, Inspection, and Testing Program

Measures shall be established to provide for examination, inspection, and testing. Such measures shall meet the requirements of the referenced standards. As a minimum, a sample inspection program shall meet the lowest level of MIL Standard 105D requirements.

F10. Correction of Non-conformities

Measures shall be established which will provide for a systematic review and correction of nonconformities.

NOTE: This Appendix is entitled 'Annex "F"' in CSA Standard B51.

APPENDIX "D"

PROOF TEST REQUIREMENTS

The proof test shall normally be carried out in accordance with ASME Code Section VIII, Division 1, Paragraph UG-101, and the proof test report shall be signed by an inspector from the Canadian provincial/territorial or the U.S. state jurisdiction, a National Board commissioned inspector, or the inspector employed by the applicant's quality system registrar. Other third-parties may be considered and are subject to the approval of TSSA.

As a minimum the following factors of safety shall be used to calculate the maximum allowable working pressure from the burst pressure. The MAWP shall be corrected for the reduction in allowable stress of the material from the proof test temperature to the maximum operating temperature.

Factor of Safety:

For all materials not listed below	UG-101
Glass	10
Non-metallic, non-automated fabrication process	10

APPENDIX "E"

FLEXIBLE HOSE ASSEMBLIES

This Appendix provides additional detail for design registration of flexible hose assemblies.

Flexible hose assemblies are registered as category "D" fittings per CSA B51. The design registration includes the assembly of the flexible hose material with the attached end fittings or connectors. The flexible hose material is considered material and as such is not registered independently. The manufacturer or registrant of the flexible hose assembly, to be identified on the Statutory Declaration Form is the assembler of the flexible hose and end fittings. The assembler must have an acceptable quality system that is required for fitting manufacturers.

The registration submission must include the description of the hose material and configuration of the end fittings, and joining method. Verification of the hose assembly must also be provided.

The design of the flexible hose assembly is verified by proof test. Proof tests are conducted as described in Appendix "D" with the exception of "Factor of Safety" which is given as follows:

Factor of Safety

- Non-metallic, hose material (no metallic reinforcement): 10
- Assemblies manufactured in accordance with Hose Handbook (ARPM: IP-2 Tenth Edition: 2019) Published by the (Association For Rubber Product Manufacturers) and all metallic reinforced hose: Liquid, Air or Gas Service: 4 Liquid Media that immediately changes into gas under standard atmospheric conditions: 5 Steam: 10
- For fully metallic hoses, proof tests shall be performed in accordance with the piping design code. Some examples are B31.1, B31.3.
- For metallic hoses compliant with B31.3 the requirements of BS 6501, Part 1 (ISO 10380) may be applied.

The length of hose material to be used in the proof test is 18" - 36" using water as the test medium. During the test the hose should be straight and not kinked.

<u>Caution</u>: Ends should be protected so that a blown-out fitting will be stopped and the hose secured to prevent whipping in the event of failure.

<u>Site Assembled – Flexible Hose Assemblies</u>

All technical documentation as required by this guideline including the assembly procedure and witnessed proof test (s), and excluding the Statutory Declaration form shall be compiled by the responsible party of the site and submitted for design registration. The flexible hose assembly can be included in the registration of the piping system or alternatively, if required for future installations at the site, the flexible hose assembly is registered under a P-STD number. Installations are carried out by appropriately trained personnel in accordance with the documented assembly procedure and in accordance with manufacturers' recommendations.

<u>Note:</u> The Act and Regulations exempts compressed air piping systems that are $\frac{3}{4}$ " nominal pipe size and smaller. This exemption would also exempt $\frac{3}{4}$ " nominal pipe size and smaller flexible hose assemblies within this type of piping system.

APPENDIX "F"

COVER LETTER

Cover letter will include the following information:

- Design Registration Application Form.
- Statutory Declaration Form.
- Scope of Registration.
- Design Registration Drawings.
- Design Registration Calculation or documents for Design Validation (e.g. Design calculation/ FEA/ Proof test reports
- Product Catalog or part of catalog (if Applicable).
- Manufacturer Quality Control Certificate for each manufacturing site listed.
- List of Manufacturing locations.
- Other Provinces Proof of Registration (if Any).

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APPENDIX "G" SCOPE OF REGISTRATION

Use this as an example when creating your scope of registration. All of the columns listed below should be addressed in your submission, please submit as table.

Product Description	Primary Pressure Baring / Retaining Component	ASME / ANSI Design Standard	Size or Size Range	Design Condition Std Pressure Class or MAWP @ MAX Temperature	MDMT	Actual Wall Thickness vs Min required (if no proof test report)	End Connection and size range	ASME / ASTM Material Specification	Ref. Calculation or Proof test report	Catalog page or Drawing No.
Example: Series AB	Body A	Std B16.4		450 psi @ 240 °F	-60 °F	Actual .250" Min .220"	Female NPT XX-YY 9" Female ISO (size Range)	SA-106		Series XZ Catalog Page #

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	STAT	UTORY DEC Registration of I	LARATION Fittings
I,	(Alama and David)	n e e Descident Diset Line	user Ablef England
of	(Name and Posic	n, e.g. President, Plant Mari	ger, uner Engineer)
U		(Name of Manufacturer)	
Located at			
	(Plant Address)		(Telephone No.) (Fax No.)
do solem and Press	nly declare that the fittings listed here sure Vessels Regulation, comply with	under, which are subje h all of the requiremen	ct to the Technical Standards and Safety Act, Boi ts of
which spe	(Title of r cifies the dimensions, materials of constr	ecognized North American S uction, pressure/tempera	andard) ture ratings, identification marking the fittings and service
or are not	t covered by the provisions of a recog as supp temperature ratings and the basis for s	nized North American s orted by the attached da such ratings, the markin	standard and are therefore manufactured to comply v ta which identifies the dimensions, material of construct g of the fitting for identification and service.
I further declare	that the manufacture of these fittings is which has been verified by the follow	s controlled by a quality ing authority,	system meeting the requirements of
The items covered this application, the	d by this declaration, for which I seek regis e following information and/or test data ar	stration, are category e attached as follows:	type fittings. In support
	(drav	vings, caiculations, test repor	ts, etc.)
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Declared before	e me at	in the	of
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Download the form:

https://www.tssa.org/en/boilers-pressure-vessels/resources/Documents/2017-PV-09553.pdf